



Addition of Joint Owner Agreement

Please select account(s) to add joint owner:

Share Savings
 Share Draft (Checking)
 Club Account
 Money Market
 CD

Member Information

Member's Name (last, first, middle)

Account #

Address

City, State, Zip

Phone (home)

Phone (work)

Phone (mobile)

Email

Add Joint Owner(s)

Healthcare Employees Federal Credit Union is hereby authorized to recognize any of the signatures subscribed hereto in the payment of funds or the transaction of any business for this account. The joint owners of this account hereby agree with each other and with HEFCU that all sums now paid in on shares or heretofore or hereafter paid in on shares by any or all of said joint owners to their credit as such joint owners with all accumulations thereon are and shall be owned by them jointly, with right of survivorship and be subject to the withdrawal or receipt of any of them, and payment to any of them or the survivor or survivors shall be valid and discharge HEFCU from any liability for such payment.

Any or all of said joint owners may pledge all or any part of the shares in this account as collateral security to a loan or loans. The right or authority of the Credit Union under this agreement shall not be changed or terminated by said owners or any of them except by written notice to said Credit Union which shall not affect transactions theretofore made.

Removal of a joint owner requires consent of all owners. We also agree that we will hold HEFCU harmless for actions regarding account access.

Joint Owner

SSN/TIN

Address

City, State, ZIP

Phone (home)

Phone (work)

Phone (mobile)

Email

Date of Birth

Driver's License Number

Joint Owner

SSN/TIN

Address

City, State, ZIP

Phone (home)

Phone (work)

Phone (mobile)

Email

Date of Birth

Driver's License Number

Authorization

I/We, the undersigned, agree to the terms stated on this form, as an amendment to the account agreement.

Member Signature

Date

Joint Signature

Date

Joint Signature

Date

Return this agreement along with a copy of the Joint Owner's US Driver's License or other non-expired Government issued Identification.